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TRANSMITTAL FORM

TAMARION CONTRA PATRICIA GRAY CLERK

TO:

BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT

125 South Grand Avenue, Pasadena, CA 91105

FROM:

BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN

District Office No. 0978/2

CASE NAME

USA COMMERCIAL MORTGAGE COMPANY

BANKRUPTCY NO

BK-S 06-10725-LBR

ADVERSARY NO

REFERENCE NO

APPEAL REF 07-03

BANKRUPTCY JUDGE LINDA B. RIEGLE

DATE NOTICE OF APPEAL FILED 1/18/07

DATE OF ENTRY OF ORDER APPEALED EOD 1/8/07

DATE BANKRUPTCY FILED 4/13/06

DATE NOTICE OF APPEAL AND

NOTICE OF OBJECTION PERIOD

1/19/07

MAILED TO PARTIES

DATE OF TRANSMITTAL 1/19/07

/S/ WILLIAM M. LAKAS

DEPUTY CLERK